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**Financial Disclosure Statement 2025**

Attachment(s)

Submitted by: Mark E. Recktenwald

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Financial Disclosure Statement  
Mark E. Recktenwald  
April 30, 2026

Attachment

Item 5 – Ownership/Beneficial Interest Held

I held interests having a value of \$5,000 or more in the following businesses during the period from January 1, 2025 through September 30, 2025 (the reporting period).

1. Intel Corp., 2200 Mission College Blvd., P.O. Box 58119, Santa Clara, CA 95052; electronics manufacturing; shares of stock; B.
2. Johnson & Johnson Corp., One Johnson & Johnson Plaza, New Brunswick, New Jersey; manufacturer of health care products; shares of stock; D.
3. Proctor & Gamble, 1 Proctor & Gamble Plaza, Cincinnati, OH. 45202; manufacturing; shares of stock; D.
4. Goldman Sachs Rising Dividend Growth Fund, 200 West Street, New York, NY 10282; mutual fund which invests in stocks, master limited partnerships and real estate investment trusts; shares of fund; E.
5. Western Asset Core Plus Bond Fund; c/o Legg Mason/Western, 100 International Drive, Baltimore, MD 21202; mutual fund which invests in bonds; shares of fund; B.
6. NVIDIA, 2788 San Tomas Expressway, Santa Clara, CA 95051; technology company that manufactures graphics processors and mobile technologies; shares of stock; E
7. Amazon, Inc., 410 Terry Ave. North, Seattle, WA 98109; technology and retailing company; shares of stock; C
8. American Funds Washington Mutual Investors Fund Class F-2; 12711 N. Meridan St., Carmel, IN 46032; mutual fund which invests in equities and bonds; shares of fund; C
9. Cohen & Steers Preferred Securities and Income Fund; 280 Park Ave., 10<sup>th</sup> Flr., New York, NY 10017; mutual fund which invests in preferred and debt securities; shares of fund; D
10. Fidelity Advisor Growth Opportunities Fund; 100 Crosby Pkwy., KC1G, Covington, KY 41015; mutual fund which invests in securities; shares of fund; C
11. Goldman Sachs Mid Cap Growth Fund Institutional; 200 West Street, New York, NY 10282; mutual fund which invests in securities; shares of fund; B
12. Goldman Sachs Mid Cap Value Fund Institutional, 200 West Street, New York, NY 10282; mutual fund which invests in securities; shares of fund; B

13. Hartford Schrodgers International Stock Fund; 430 West 7<sup>th</sup> Street, Suite 219060, Kansas City, MO 64105; mutual fund which invests in companies outside the United States; shares of fund; C
14. Invesco Small Cap Value Fund Class Y; 1555 Peachtree Street, Suite 1800, Atlanta, GA 30309; mutual fund which invests in equity securities of small-capitalization companies; shares of fund; B
15. MainStay MacKay High Yield Corporate Bond Fund; New York Life Investments, 30 Hudson St., Jersey City, NJ 07302; mutual fund which invests in high yield debt securities; shares of fund; B
16. Morgan Stanley Institutional Fund, Inc. Active International Allocation; 522 Fifth Avenue, New York, NY 10036; mutual fund which invests in international and global equity; shares of fund; C
17. Morgan Stanley Institutional Fund, Inc., Emerging Market Leaders; 522 Fifth Avenue, New York, NY 10036; mutual fund which invests in emerging market equity; shares of fund; C
18. Principal Real Estate Securities Fund; Principal Funds, 430 W 7<sup>th</sup> Street, Suite 219971, Kansas City, MO 64105; mutual fund which invests in equity securities of companies engaged in real estate; shares of fund; B
19. Roundhill Ball Metaverse ETF; Roundhill Investments, 154 W. 14<sup>th</sup> St. Fl.2, New York, NY 10011; exchange traded fund which invests in companies related to the metaverse; shares of fund; B
20. Tesla, 1 Tesla Road, Austin, TX 78725; company that manufactures electric vehicles, solar panels, and batteries; shares of stock; B
21. iShares Semiconductor ETF, 400 Howard St., San Francisco, CA 94105; exchange traded fund that invests in semiconductor companies; shares of stock; B
22. Veeva Systems, 400 Hacienda Dr., Pleasanton, CA 94588; provider of cloud-based software solutions; shares of stock; B

## Retirement Plans

I am a participant in the Thrift Savings Plan (TSP), which is a retirement savings and investment plan for current and former federal employees. During the reporting period, I held, through the TSP, investments with a total value of more than \$250,000 but less than \$500,000. These investments were invested in the following TSP funds: Government Securities Investment, Fixed Income Index Investment, Common Stock Index Investment, Small Capitalization Stock Index Investment, and International Stock Index Investment. Information regarding the TSP is available at [www.tsp.gov](http://www.tsp.gov).

I am a participant in the Island Savings Plan (ISP), which is a deferred compensation plan for current state employees. During the reporting period, I held, through the ISP, investments with a total value of at least \$25,000 but less than \$50,000. These

investments were held in Blackrock US Large Cap Index. Information regarding the ISP is available at [islandsavings.empower-retirement.com](https://islandsavings.empower-retirement.com).

#### Item 6 – Ownership/Beneficial Interest Under Item 5 Transferred

On the dates listed below, I sold interests in the following entities identified in item 5:

1. I sold shares in Tesla on 5/1/25; B
2. I sold shares in Veeva systems on 5/13/25; B
3. I sold shares in Intel on 9/4/25;B
4. I sold shares in Proctor & Gamble on 9/4/25, B
5. I sold shares in Roundhill Ball Metaverse ETF on 9/4/25; B

#### Item 8 - Creditors

My wife and I owed more than \$3,000 to the following creditors, as defined in item 8, during the reporting period:

1. Bank of Hawaii, P.O. Box 3650, Honolulu, HI 96811; Original amount owed: J; amount owed at end of year: J.

#### Item 9 – Real Property Held

My wife and I jointly own real property located in zip code 96734; K.  
My wife is a joint owner of real property located in zip code 96817; K.