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Financial Disclosure Statement 2024

Attachment(s)

Submitted by: Melanie May

Changes to interests previously listed:

Individual stocks:

Microsoft (G)

Mutual Funds:

American Funds (E) (previously listed as Amcap Fund)

American Funds Europacific Growth Fund (E)

Invesco Discovery Mid Cap Growth (D)

JP Morgan Mid Cap Value Fund (C)

MFS Mid Cap Value Fund (B) (previously listed as Nuance Mid Cap Value Fund)

PIMCO Total Return Fund (C)

Delete Aquila Hawaiian Tax Free Trust

Delete PIMCO Long Term US Government Fund

Mutual/Bond Funds in Retirement Accounts

American Funds (C) (previously listed as American Mutual Fund)

MFS Mid Cap Value Fund (B) (previously listed as Nuance Mid Cap Value Fund)

Schwab Select Large Cap (H)

Mutual/Bond Funds in Retirement Accounts (spouse)

American Funds (C) (previously listed as American Mutual Fund)

Champlain Mid Cap Fund (B)

MFS Mid Cap Value Fund (B) (previously listed as Nuance Mid Cap Value Fund)

Thrift Savings Plan C Fund (J)