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Financial Disclosure Statement 2023

Attachment(s)

Submitted by: Associate Judge Keith K. Hiraoka

December 30, 2022 to December 29, 2023

Important Messages (continued)

For your IRA account, the ending balance displayed on this statement represents the year end fair market value that we must furnish to you and the Internal Revenue Service as part of the IRS Form 5498 reporting requirements.

For more information, Your Portfolio visit raymondjames.com/clientaccess Estimated Quantity Price Value Gain or (Loss)° Annual Income **Equities** AT&T INCORPORATED 337.000 ABBOTT LABS (ABT) 44.000 BANK OZK LITTLE ROCK 159.000 ARK (OZK) **DEVON ENERGY** 90.000 CORPORATION NEW (DVN) DIAMONDBACK ENERGY 42.000 **INCORPORATED** (FANG) **EOG RES** 46.000 **INCORPORATED** (EOG) EPR PPTYS COM SH BEN 100.000 INT (EPR) ENERGY TRANSFER L P 497.000 COM UT LTD PTN (ET) **ENTERPRISE PRODUCTS** 193.000 PARTNERS L P (EPD) **EXXON MOBIL** 56.000 CORPORATION (XOM) **GAMING & LEISURE** 101.000 PPTYS INCORPORATED REIT (GLPI)



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	Quantity	Price	Value	Gain or (Loss)°	Estimated Annual Income
Equities (continued)					
GILEAD SCIENCES INCORPORATED (GILD)	33.000				_
JOHNSON & JOHNSON (JNJ)	27.000				
MARATHON PETE CORPORATION (MPC)	57.000				
ONEOK INCORPORATED NEW (OKE)	86.000				
PNC FINL SVCS GROUP INCORPORATED (PNC)	38.000				
PFIZER INCORPORATED (PFE)	74.000				
STARWOOD PROPERTY TR INCORPORATED REIT (STWD)	224.000				
TARGET CORPORATION (TGT)	33.000				
UNION PAC CORPORATION (UNP)	23.000				
UNITED PARCEL SERVICE INCORPORATED CLASS B (UPS)	26.000				
UNITEDHEALTH GROUP INCORPORATED (UNH)	9.000				
UNITI GROUP INCORPORATED REIT (UNIT)	515.000				
WILLIAMS COMPANIES INCORPORATED (WMB)	152.000				
Equities Total					

Please see REITs/Tangibles on the Understanding Your Statement page.

DPP & Unlisted REIT Holdings: IMPORTANT - Part of your distribution includes a return of capital. Any distribution that represents a return of capital reduces the estimated per share value shown on your account statement. The preceding notice is required when reporting distributions on Direct Participation Programs and/or REITs and is subject to the DPP or REIT sponsor's final capital return determination as detailed in the IRS Form 1099 or K-1, as applicable.

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Your Portfolio (continued) Estimated Price Value Gain or (Loss)° Annual Income Quantity **Mutual Funds** MAIN STR CAP 119.000 CORPORATION (MAIN) BLUE OWL CAPITAL 385.000 CORPORATION (OBDC) Mutual Funds Total Portfolio Total

Log in to Client Access at https://www.raymondjames.com/clientaccess to view additional position details, filter, sort, or download up to 18 months of activity and see available delivery options for account documents.



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[°] Please see Cost Basis on the Understanding Your Statement page.