

Name

Address

Telephone

IN THE FAMILY COURT OF THE SECOND CIRCUIT

STATE OF HAWAI'I

IN THE MATTER OF THE GUARDIANSHIP )

FC-G NO. \_\_\_\_\_ )

ANNUAL REPORT OF THE GUARDIAN )

\_\_\_\_\_  
PERSON'S NAME )

\_\_\_\_\_ to \_\_\_\_\_ ;  
(date) (date)

NOTICE OF FILING OF ANNUAL REPORT )

PERSON'S BIRTHDATE: \_\_\_\_\_ )

ANNUAL REPORT OF THE GUARDIAN

\_\_\_\_\_ to \_\_\_\_\_  
DATE DATE

1. Information on Guardian

a. \_\_\_\_\_  
Guardian's Name Date Appointed

\_\_\_\_\_  
Residence Address, City, State, Zip Code

\_\_\_\_\_  
Mailing Address, City, State, Zip Code

\_\_\_\_\_  
Home Phone No. Business Phone No.

b. \_\_\_\_\_  
Guardian's Name Date Appointed  
\_\_\_\_\_  
Residence Address, City, State, Zip Code  
\_\_\_\_\_  
Mailing Address, City, State, Zip Code  
\_\_\_\_\_  
Home Phone No. Business Phone No.

2. \_\_\_\_\_  
Case manager/social worker Agency Phone No.

**RESIDENTIAL ARRANGEMENTS**

3. \_\_\_\_\_  
Person's Residence Address, City, State, Zip Code Phone No.

Description (Circle one): Own home, guardian's home, group home, foster home, care home, intermediate care facility, skilled nursing facility, hospital, other (identify):

If moved since last report, state number of times \_\_\_\_\_ and reasons:

Caregiver's name: \_\_\_\_\_

**PHYSICAL AND MENTAL CONDITION**

4. Physical health: [ ] Improved [ ] Declined [ ] Remained the same  
Mental health: [ ] Improved [ ] Declined [ ] Remained the same

5. Summary of professional medical and mental health treatment and evaluations. Include any hospitalizations and new diagnoses:

Medications taken:

Name of physician: \_\_\_\_\_

Diagnosis: \_\_\_\_\_

Frequency of medication review by physician: \_\_\_\_\_

6. If person is in nursing facility, please submit a copy of the annual Minimum Data Set (MDS).

**SOCIAL CONDITION**

7. Have there been any significant changes in person's ability to interact and get along with others? [ ] Yes [ ] No. If yes, please explain:

8. Participation in the following social/recreational activities:

**EDUCATIONAL AND TRAINING PROGRAM**

9. Identify program and describe person's adjustment and progress since last report:

10. Please attach copy of annual agency report and services plan [if applicable]

**FINANCIAL SITUATION**

11. Medical Plan(s): \_\_\_\_\_

12. Was a separate Guardian/Conservator of the Property (other than yourself) appointed by the Second Judicial Circuit, State of Hawaii, to manage ward's financial affairs?

[ ] Yes [ ] No

\_\_\_\_\_  
Name of Guardian of Property

\_\_\_\_\_  
Phone No.

\_\_\_\_\_  
Case No.

13. Monthly Income:

<u>Source</u>	<u>Amount</u>	<u>Payee</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

14. Monthly Expenses:

<u>Item</u>	<u>Amount</u>
_____	_____
_____	_____
_____	_____

15. List major expenditures, dates, amounts and reasons:

16. List assets (checking, savings, etc.), provide balance and date:

**EVALUATION AND PLAN**

17. Have there been any significant events (abuse, death of a loved one, etc.) that occurred during report period? [  ] Yes [  ] No. If yes, describe:

18. Opinion of guardian and person regarding quality of care and services provided (consult with ward to the maximum extent possible). Indicate *G* for guardian and *P* for person response.

	Satisfactory	Unsatisfactory
Living Arrangements		
Medical		
Mental Health		
Social/Rec. Activities		
Educational/Training		
Financial Management		

Explain unsatisfactory evaluations, need for additional services not currently being provided, and your plan to resolve situation:

19. Do you feel person is capable of making any decisions on his/her own?  
[ ] Yes [ ] No If yes, in what areas:

20. Describe person's communication ability (speech, gestures, writing, sign language, use of adaptive equipment, etc.):

21. Guardianship should be: \_\_\_\_\_ Continued \_\_\_\_\_ Revoked \_\_\_\_\_ Changed.  
Please explain:

**THE UNDERSIGNED SOLEMNLY AND SINCERELY DECLARES, UNDER PENALTY OF PERJURY, THAT THE STATEMENTS MADE HEREIN ARE COMPLETE, TRUE AND TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION AND BELIEF.**

\_\_\_\_\_  
Guardian's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Guardian's Signature

\_\_\_\_\_  
Date

Return completed form to:

Second Judicial Circuit  
Attn: Special Services Branch  
Ho`apili Hale Courthouse  
2145 Main Street, Room 206  
Wailuku, HI 96793

IN THE FAMILY COURT OF THE SECOND CIRCUIT  
STATE OF HAWAI'I

In the Matter of the Guardianship of )  
 )  
 )  
 )  
\_\_\_\_\_, )  
(Full Legal Name) )  
 )  
An Incapacitated Person )  
\_\_\_\_\_.)

FC-G No.  
NOTICE OF FILING OF ANNUAL REPORT

NOTICE OF FILING OF ANNUAL REPORT

STATE OF HAWAI'I

TO:

Name and Address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name and Address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name and Address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name and Address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Notice is hereby given that \_\_\_\_\_ has submitted the attached Annual Report to the Family Court of the Second Circuit and that copies will be forwarded to the above-named person(s) no later than fourteen (14) days after the date noted below.

Dated: Wailuku, Maui, Hawai`i, \_\_\_\_\_

\_\_\_\_\_  
*Signature of Guardian*



In accordance with the Americans with Disabilities Act, as amended, and other applicable state and federal laws, if you require a reasonable accommodation for a disability, please contact the ADA Coordinator at the Second Circuit Family Court office by telephone at 244-2700, fax 244-2704, or via email at [adarequest@courts.hawaii.gov](mailto:adarequest@courts.hawaii.gov) at least ten (10) working days prior to your hearing or appointment date. *Please call the Service Center at **244-2706** if you have any questions regarding forms or procedures*